

# Decarbonisation and Electrification of Bus Fleets

A presentation by

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on 7 February 2023



#### Outline

- 1. Decarbonising our economies: the journey to net-zero
- 2. Transport decarbonisation: how?
- 3. What does the hydrogen economy mean for the bus sector?
- 4. The transition to zero-emission transport: the role of electric buses
- 5. Bus fleets in the MENA region: how to decarbonise, and how fast?

### Our fossil fuel addiction must end, UN chief tells World Economic Forum



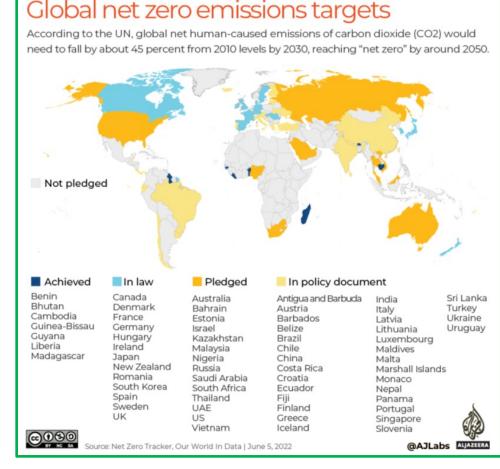
UN Secretary-General Antonio Guterres attending a session of the World Economic Forum (WEF) annual meeting in Davos on January 18, 2023. (AFP)

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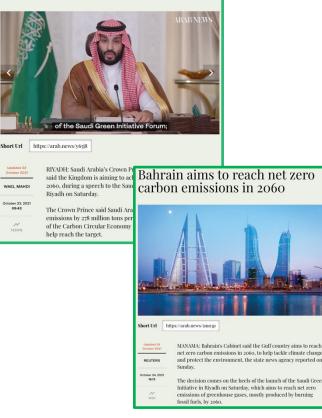
Short Url	https://arab.news/7n5z5
Updated 19 January 2023 ARAB NEWS	<ul> <li>Antonio Guterres warned that the international commitment to limiting global warming to 1.5 C above preindustrial levels is 'going up in smoke'</li> <li>Net zero transition must be grounded in real emissions cuts, UN chief tells business leaders in Davos</li> </ul>
January 19, 2023 <b>04:25</b>	DAVOS: Antonio Guterres, the UN secretary-general, used his address to the World Economic Forum in Davos, Switzerland, on Wednesday to urge world leaders and businesses to expand their efforts to achieve net-zero carbon emissions.
~ 469	He also called on business leaders to provide "credible and transparent" plans by the end of the year on how they intend to achieve net-zero.
f	Guterres warned that many businesses had set their climate targets based on "dubious or murky" criteria, which can "mislead consumers, investors and regulators with false narratives."
	"It feeds a culture of climate misinformation and confusion and leaves the door open to 'greenwashing," he told delegates at the WEF's Annual Meeting.
Q	"The transition to net-zero must be grounded in real emissions cuts and not rely essentially on carbon credits and shadow markets. That is why we (the UN) created an Expert Group on Net-Zero Emissions Commitments."

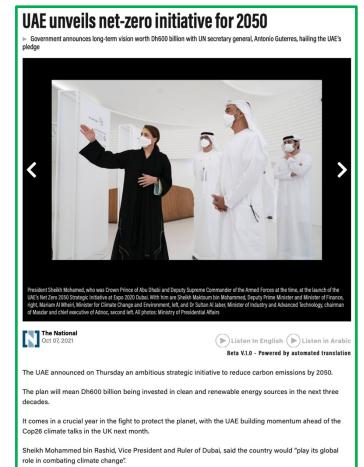
#### 1. Decarbonising our economies: the journey to net-zero

The global **transition towards clean energy** is underway. However, the MENA lags behind the EU and the US. The '**net-zero movement**' needs more Arab participants (until now, only UAE, KSA and Bahrain pledged to reach net zero).



Saudi Arabia to reach net zero carbon by 2060: Crown Prince Mohammed bin Salman





#### 1. Decarbonising our economies: the journey to net-zero

A positive sign is that with **COP27** and **COP28**, the Arab world is speeding up the battle against climate change. But will this result in **tangible results** regarding decarbonising (public) transport?

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#### A 3°C world has no safe place

The extremes of floods and fires are not going away, but adaptation can lessen their impact



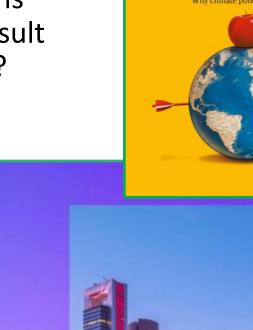
Jul 24th 2021 (Updated Oct 30th 2021)

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Insights towards progress

November 2022



Wargaming European energy

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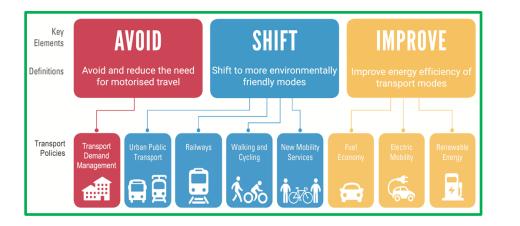
What will Lula do? Big tech falls to earth

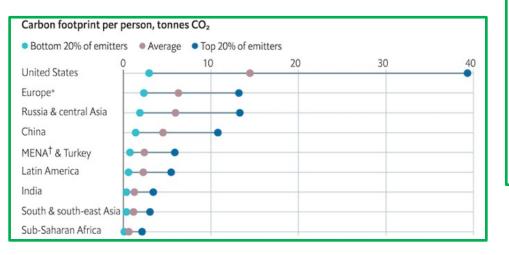
The

Economist

#### 2. Transport decarbonisation: how?

## Decarbonising our transport systems means transport demand management plus technological solutions!





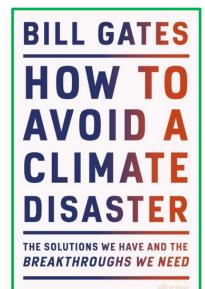
#### 51 billion to zero

Last summer, I had the chance to read Bill Gates's *How to Avoid a Climate Disaster*. I was a bit sceptical when I started reading (after all, the author himself has a huge carbon footprint), but it is an impressive book. Gates clearly states that several technological breakthroughs are required to reduce the world's annual 51 billion tons of greenhouse gases to – eventually – zero.

Gates also gives a simple breakdown of the 51 billion tons of emissions:

- making things (cement, steel, plastic): 31%
- plugging in (electricity): 27%
- growing things (plants, animals): 19%
- getting around (planes, trucks, cargo ships): 16%
- keeping warm and cool (heating, cooling, refrigeration): 7%

### Solar and Wind owei enth of global electricity in 202 aken together, they are now the BY COUNTRY fourth-largest source of electricity hind coal, gas and hydro. WIND AND SOL AR SHARE OF ELECTRICITY GENERATION



#### 3. What does the hydrogen economy mean for the bus sector?

Saudi Arabia and the UAE are **leading nations** in the transition towards a **hydrogen economy**. Since hydrogen mobility applications have **pros and cons**, the coming years will be exciting to see which technology will succeed in the MENA region.

#### Business | When brown meets green

## Why the Gulf's oil powers are betting on clean energy

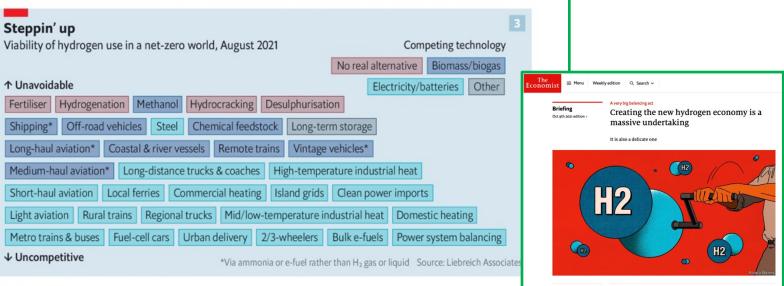
Aramco, ADNOC and others are placing multibillion-dollar wagers on the energy transition



Save

Dec 19th 2022 ABU DHABI

Michael Liebreich, a clean-energy guru, notes that, as one moves away from applications where hydrogen has clear benefits over renewable electricity, it becomes harder to see serious markets for the gas. To illustrate his point he has developed a "hydrogen ladder" which ranks uses from indispensable to unaffordable (see diagram).



TODAY'S HYDROGEN business is, in global terms, reasonably small, very dirty and completely vital. Some 90m tonnes of the stuff are produced each year, providing revenues of over \$150bm—approaching those of ExxonMobil. an oil and

The Economist

🛱 Give

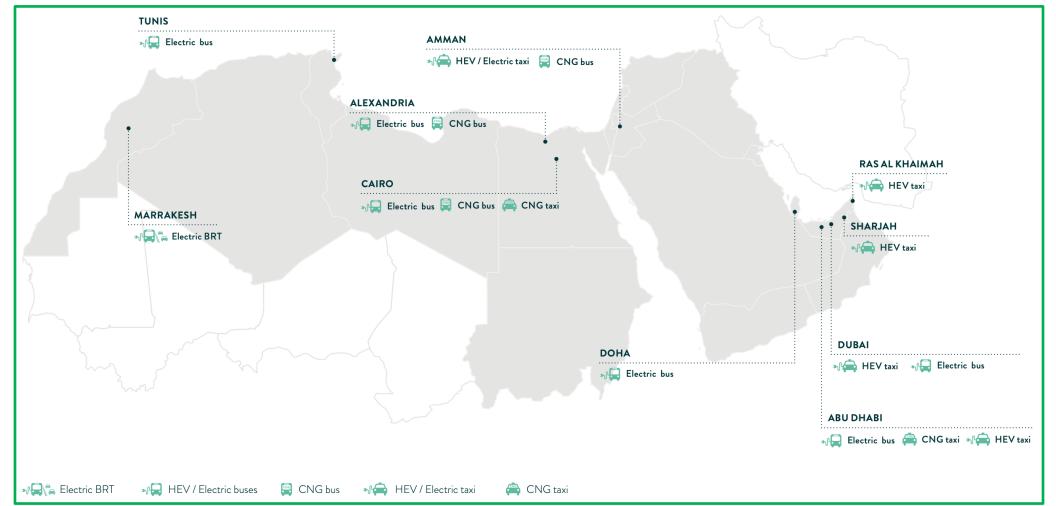
#### 4. The transition to zero-emission transport: the role of electric buses

Electric buses are **proven technology** and are relevant in a swift transition to **clean buses** in the MENA region. The IAE expects that in 2030, between 11% and 25% of the **global bus fleet** will be electric.



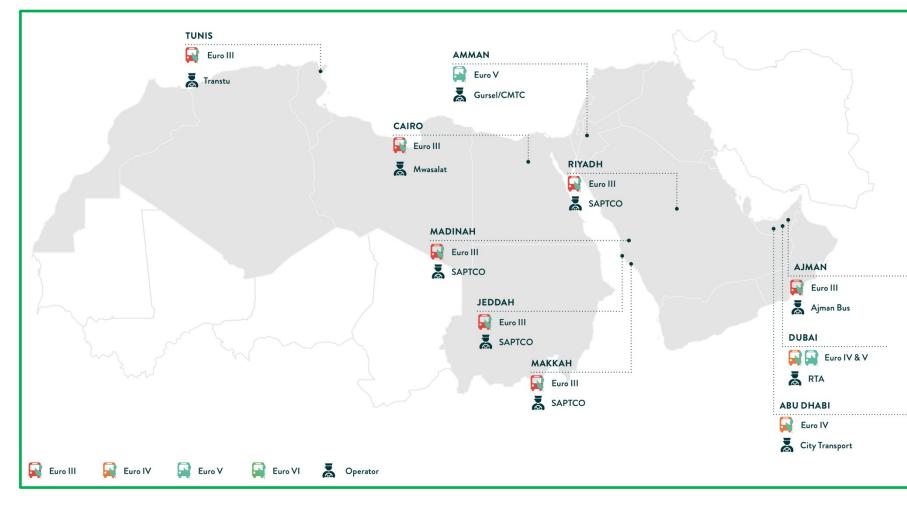
### 5. Bus fleets in the MENA region: how to decarbonise, and how fast?

This question is hard to answer, but we can explore it using two maps of the region from the **MENA Transport Report 2020-2021** published by the UITP.



### 5. Bus fleets in the MENA region: how to decarbonise, and how fast?

Higher **ambitions**, anchored in **legislation**, are necessary to end the region's fossil fuel addiction and to **transfer to a new economy**!





#### Vehicle Leasing Giant Arval Places Order for 10,000 Lightyear 2 Solar-Powered Cars

Staff Writer - Jan 16 2023



Lightyear, the Dutch high-tech company producing the world's first solar-powered electric car, Lightyear 0, has signed a pre-order agreement with Arval, the European vehicle leasing company, owned by the BNP Paribas Group. The pre-order covers 10,000 units of Lightyear 2.

The total number of Lightyear 2 pre-orders from its partners now exceeds 21,000 units, corresponding to a revenue of nearly  $\xi$ 840 million.

Lightyear 2 features a solar roof and hood enabling the car to double its range to more than 800 km per charge and overall three times less charging than a conventional electric vehicle (EV).

It is being manufactured at Valmet Automotive's facilities in Uusikaupunki, Finland.

Lex Hoefsloot, Lightyear CEO and Co-Founder, says: "Next to offering our solar electric cars to individual consumers, Arval plays a crucial role as a leasing company in making our technologies available for as many people as possible. We are grateful for their trust and being able to have their expertise and international footprint to roll out Lightyear 2."